

ReNew Akshay Urja Limited CIN : U40300DL2015PLC275651 Regd. Office : 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Corporate Office : ReNew.hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana, Phone – 0124-4896 670/ 80 Statement of Financial Results for the quarter and year ended 31 March 2026					
Particulars	Quarter ended	Quarter ended	Quarter ended	INR in millions	
	31 March	31 December	31 March	Year ended	Year ended
	2026	2025	2025	2026	2025
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Total Income from Operations	489	447	480	1,747	1,650
Net Profit for the year (before Tax, Exceptional and/or Extraordinary items)	270	229	271	879	764
Net Profit for the year before tax (after Exceptional and/or Extraordinary items)	270	229	271	879	764
Net Profit for the year after tax (after Exceptional and/or Extraordinary items)	201	168	219	653	592
Total Comprehensive Income for the year [Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax)]	201	168	219	653	592
Paid up Equity Share Capital	133	133	133	133	133
Reserves (excluding Revaluation Reserve)	4,956	4,758	4,304	4,956	4,304
Equity component of compulsory convertible debentures	1,144	1,144	1,144	1,144	1,144
Net worth**	6,234	6,035	5,581	6,234	5,581
Debt Equity Ratio *	1.82	1.92	2.00	1.82	2.00
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)					
1. Basic :	8.79	7.35	9.59	28.57	25.93
2. Diluted :	8.79	7.35	9.59	28.57	25.93
Capital Redemption Reserve *	NA	NA	NA	NA	NA
Debtenture Redemption Reserve *	300	314	306	300	306
Debt Service Coverage Ratio *	1.22	2.19	1.11	1.87	1.61
Interest Service Coverage Ratio	3.81	3.12	3.58	3.29	2.91
Current ratio*	7.17	7.93	7.68	7.17	7.68
Long Term Debt to Working Capital*	1.02	0.98	1.30	1.02	1.30
Total Debts to Total Assets Ratio*	0.34	0.36	0.40	0.34	0.40
Current Liability Ratio*	0.13	0.11	0.10	0.13	0.10
Debtor Turnover Ratio*	1.48	1.29	1.09	4.06	3.43

Disclosures pursuant to Regulations 52(4) and 52(8) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Credit Rating: IND AA+ (CE)
- Change in credit rating : No
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net Worth ** (31 March, 2026): INR 6,234 (31 March, 2025 : INR 5,581)
- Net profit after tax: mentioned above
- Earning per share: mentioned above
- Debenture Redemption Reserve (31 March, 2026) : INR 300 (31 March 2025 : INR 306)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7A))

Notes :

- Ratios have been computed as follows :
 - Earning per share (Basic & Diluted) = Profit after Tax / Weighted average number of equity shares
 - Debt Equity Ratio* = Debt (Amount due to Debenture Holders) / Equity (Equity share capital + share premium + quasi equity i.e. Short term borrowing but excluding unamortize fees)
 - Interest Service Coverage Ratio = Profit before interest, prior period items, tax, extraordinary items and depreciation / (Total Interest Expense).
 - Debt Service Coverage Ratio* = ((PAT based on Project Revenues realised (excluding non-cash adjustment, if any) + Depreciation + Interest (Interest, Guarantee Fees, other financing costs payable under Debenture and Project Documents)) / (Interest + Principal Repayment+Guarantee fee).
 - Asset Coverage Ratio = (Total Assets) / Debt (Amount due to Debenture Holders)
 - Current ratio= Current Assets / Current Liabilities
 - Current Liability Ratio= Current Liabilities/ Total Liabilities
 - Long Term Debt to Working Capital = Non-Current borrowing including current maturities of Non-current borrowings/ (Current Assets - Current Liabilities (excluding current maturities of Non-Current borrowings))
 - Total Debts to Total Assets Ratio = Total outstanding debts/ Total Assets
 - Debtors Turnover Ratio = Revenue from operations /Average Trade Receivables
- *As per Debenture Trust Deed dated 20 September, 2017.
- ** Network represents issued subscribed and paid up capital plus reserves and surplus. Reserves and Surplus includes Capital reserve, General reserve, Debenture redemption reserve, Securities premium account and Profit and loss account balance.
- The above is an extract of the detailed format of quarterly financial results filed with the National Stock Exchange under regulation 52 of the Listing Regulations. The full format of the quarterly financial results is available on the website of the Stock Exchange.
- The company is in the business of development and operation of solar power. There is only one segment (business and or geographical) in accordance with the requirements of IND AS - 108 'Operating Segments'.
- For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the National Stock Exchange and can be accessed on the URL – <https://www.nseindia.com/companies-listing/corporate-filings-announcements>
- The above financial results of the Company for the year ended March 31, 2026 have been approved by the Board of Directors of the Company at the meeting held on May 26, 2026. The statutory auditors of the company have carried the Audit for financial results of the Company for the year ended March 31, 2026.

For and on behalf of
ReNew Akshay Urja Limited
 (Sd/-) Parul Agrawal
Managing Director, DIN : 08452687

Place : Gurugram
 Date : 27 May, 2026